

PRESS RELEASE

RACING FORCE: OVER-ALLOTMENT OPTION EXERCISED

Ronco Scrivia (GE), 16 December 2021 - Racing Force S.p.A., parent company of Racing Force Group, a world leader in motorsport safety equipment, announces that the overallotment granted to the underwriter in the Offering by Saye S.p.A. and Nehoc System Limited has been exercised, with respect to 624.862 ordinary shares of the Company (the "Option Shares") on 15 December 2021. The exercise of the over-allotment option ends the stabilisation period with immediate effect.

The purchase price of the Option Shares is Euro 4.50 per share, equal to the offer price in the Offering, for an aggregate consideration of Euro 2,811,879.

The Offering, including the Option Shares, amounts to a total of 6,924,862 shares, corresponding to approximately 29.15% of the Company's outstanding share capital.

Racing Force Group is one of the global leaders in the field of motorsport safety equipment and has a wide range of products ranging from helmets, suits, gloves and shoes to seats, seatbelts, rollbars, steering wheels, fire extinguishers and communication systems. All products of the Group are marketed under OMP, Bell Helmets, ZeroNoise and Racing Spirit brands. The Group has the best and most complete range of safety products for Motorsport, used by professional drivers and teams from all over the world, from F1 to the World Rally, Karting and Rally-Raid Championship. In the last 10 years the Group has won more than 60 FIA World Championship titles with its products. The 50 years of experience in the market have allowed Racing Force Group to establish long-standing relationships with the main players (drivers, teams, FIA) and to develop products which are considered among the most reliable by both professional and amateur drivers and teams. Racing Force Group is located in three different continents: Ronco Scrivia and Pisa in Italy, Ghislenghien (Belgium), Sakhir (kingdom of Bahrain), Miami, Indianapolis and Mooresvile (USA) and count more than 400 employees. Racing Force Group products are sold in 80 countries worldwide.

ITALY (Ronco Scrivia) - USA (Miami, Indianapolis, Mooresville) - Bahrain (Sakhir) - Belgium (Ghislenghien) racingforce.com - ompracing.com - bellracing.com













PRESS RELEASE

Contatti

Barabino & Partners

Stefania Bassi

E-mail: <u>s.bassi@barabino.it</u> mob: +39 335 6282667

Giuseppe Fresa

E-mail: g.fresa@barabino.it mob: +39 348 5703197 Racing Force

<u>Investor Relations</u>: Roberto Ferroggiaro

E-mail: ir@racingforce.com

Media:

<u>Luigi Rossi</u> <u>Paolo Bertuccio</u>

E-mail: media@racingforce.com

ITALY (Ronco Scrivia) - USA (Miami, Indianapolis, Mooresville) - Bahrain (Sakhir) - Belgium (Ghislenghien) racingforce.com - ompracing.com - bellracing.com









